



Invoice Engine DataplateX Plugin Program

To install the Email Invoices plugin, go to http://www.dataplate.co.uk/dataplatex_support.html
Click on the link and choose 'Run' from the menu.

→ Email Invoices Program

To install the Email Invoices program click [here](#).



No	Date	Customer	Value	VAT	Total
20517	02/11/2014	ALPHA AEROSPACE LTD	173.25	34.65	207.90
20518	02/11/2014	KB ENGINEERING LTD	1405.15	281.83	1690.98
20519	02/11/2014	McGOLDRICK AEROSPACE LTD	3095.77	619.15	3714.92
20520	02/11/2014	SEVERON TECHNOLOGY PRECISION LTD	39.15	7.83	46.98
20521	02/11/2014	INFIGHT TECH LTD	0.00	0.00	0.00
20522	02/11/2014	KB ENGINEERING LTD	0.00	0.00	0.00
20523	02/11/2014	McGOLDRICK AEROSPACE LTD	0.00	0.00	0.00
20524	02/11/2014	SEVERON TECHNOLOGY PRECISION LTD	0.00	0.00	0.00

Do you want to run or save ei.exe (332 KB) from dataplate.co.uk?

This type of file could harm your computer.

Run

Save

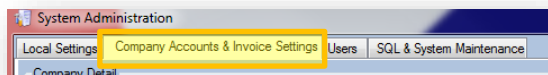
Cancel

The ei.exe install program will create the EmailInvoices.exe program file located in "C:\Program Files\DataplateX"



EmailInvoices.exe

This program will be recognised by DataplateX as a plugin and appear in the File menu when DataplateX setting / system administration are configured as follows.



On the Company Accounts & Invoice Settings tab, check the 'Email Invoices' check box. The Invoice Email Body Text box will appear to allow the user to type a standard email body text that will appear in each invoice email. Ensure the save button is clicked and DataplateX restarted to let the plugin be recognised.

Sage DSN: [dropdown]
Sage UserID: [text]
Sage Password: [text] [Test]

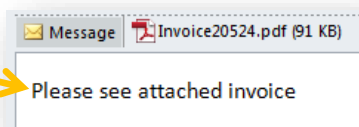
Invoice Settings & Values:
Next Invoice No: 20517 Next Credit No: 01011
Other Currencies: GBP £ Currency Value: 1.0
Current VAT: 20.0
Default Minimum Order / Line / Job Charge: 80.00

☒ Always include FOC jobs on invoices
☒ Prompt unpriiced jobs in invoicing
☐ Use day book price review ☐ include partial booked out jobs

BACS Acc no: [text]
BACS Sort Code: [text]

☒ Email Invoices

Invoice Email Body Text:
Please see attached invoice.



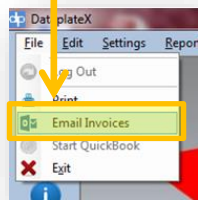


Invoice Engine DataplateX Plugin Program

Each customer that is required to have paperless billing / auto email invoice will need an accounts email address and then the Auto email Invoice check box ticked.

Customer: KB ENGINEERING LTD
Acc No: KBE01
Reference: UNIT 6 GADSDEN CLOSE BUSINESS PARK
Address: CRANFIELD ROAD
Town: CRANFIELD
County: BEDFORDSHIRE
Post code: MK43 0HF
Country:
Accounts address same as main address
Accounts address: UNIT 6 GADSDEN CLOSE BUSINESS PARK
CRANFIELD ROAD
CRANFIELD
BEDFORDSHIRE
MK43 0HF
Accounts email: accountstet@dataplate.co.uk
Auto Email Invoices: ☒
Bank acc no:
Sort code:
Approved by:
Approved date:
Next approval date:
Close account: CUSTOMER
Credit limit: 0.00
Balance: 0.00
Updated: 12/05/2012
Approval notes:
Credit Terms:
Set default > Minimum order / line / job charge: 80.00
Last order:
Buttons: Update, Print, Print preview, Email PDF, Report, Delete, Reset, Exit

Once some invoices have been created for customers that are setup, the user can click 'Email Invoices' on the DataplateX file menu.



If there are invoices to be emailed the program will display the invoices ready to email.

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20521	02/11/2014	INFLIGHT TECH LTD	0.00	0.00	0.00
20522	02/11/2014	KB ENGINEERING LTD	0.00	0.00	0.00
20523	02/11/2014	McGOLDRICK AEROSPACE LTD	0.00	0.00	0.00
20524	02/11/2014	SEVERON TECHNOLOGY PRECISION LTD	0.00	0.00	0.00

Buttons: Email Invoices, Close

Once 'Email Invoices' is clicked the program will attach each invoice to an email and send it automatically. The system will run in the background to allow the user to continue using DataplateX.

The plugin install is required on each PC that invoices are to be emailed from if more than one.